

SO ORDERED



ROBERT A. GORDON
U. S. BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)

In re:

PJCOMN ACQUISITION CORPORATION

Debtor

Case No: 11-29380-RAG
(Chapter 11)

* * * * *

ORDER APPROVING SETTLEMENT AND COMPROMISE
BETWEEN DEBTOR AND PARTIES IN INTEREST

Upon consideration of the Debtor's Motion for Approval of Settlement and Compromise between Debtor and Parties in Interest (the "Motion"), and after due notice and a hearing, and the Court, having considered all factors bearing on the wisdom of the compromise, finding good cause to grant the relief requested, it is, by the United States Bankruptcy Court for the District of Maryland, ORDERED:

1. That the Motion is GRANTED.
2. That the Settlement Agreement as identified in the Motion is hereby APPROVED.
3. That nothing in the Settlement Agreement or this Order shall modify the Debtor's obligation to continue to pay post-petition rent for leased premises pursuant to § 365(d)(3) of the Bankruptcy Code or a landlord's right to seek to compel payment of post-petition rent in the event such is not paid. Further, nothing in the Settlement Agreement or this Order shall modify the right of the Debtor's landlords to receive payment to cure monetary

defaults under leases which the Debtor seeks to assume and assign to any purchaser of the Debtor's assets pursuant to § 365(a) of the Bankruptcy Code, which cure amounts the Debtor shall require to be paid directly by any purchaser.

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END OF ORDER